



EPH TEAM REPORT – MEXICO STATUS UPDATE

Team EPH,

I will try to articulate completely and accurately what I have heard back, brief though it may be, from Dr. Van Valin, our Chief Medical Officer, today from Mexico where he is in hot pursuit of finalizing the approval and permitting of our “Serum” for general (non-prescription) distribution (our primary initial objective).

This week, working closely with Dr. Lorena Caballero, the lead researcher in our clinical trial team in Mexico City, Mexico, Dr. Van Valin has taken us to the brink of our objective. Starting the week meeting with the clinical trial team, he gathered the relevant data for the final push toward getting the product approved for import and distribution.

Earlier today Dr. Van Valin and Dr. Caballero met with COFEPRIS, the ultimate authority over approval of our product.

Initially they met with the “hub” of the wheel where all other facilities within COFEPRIS connect. After a fairly brief, but enlightening, interview with a COFEPRIS agent they were introduced and directed to another location where they were to meet with another agent associated with the release of the supplementary (general distribution) version of the product. The agent in the dietary supplements division delivered some great news. We’re ready. All that remains is for us to process in sequence (the red tape) the forms that are required and we will be approved within 20 days of the application commencing.

During this process we have opted to retain Dr. Caballero, a brilliant lady, PhD and bio-scientist with notable peer reviewed publications, and she has agreed to represent our application and act on our behalf during that process to see it to its final conclusion. We need nobody from the company to attend this process once she is formally authorized by the company.

All of the ground work is now complete and the process is close to an end. The agent informed her that we had much more than was necessary for this application and subsequent approval. Of course, the agent in that division is not aware of our ultimate objective and would not handle approvals that will follow our targeted clinical trials. We now have confirmed that we do not need clinical trial results, a toxicology study, a component breakdown, not from within Mexico or from the States and that we have such a simple path now to approval that the agent strongly recommended that we seek no external support in making the application because we needed nothing from anyone at this point. The agent went on to point out that while the approval could be granted elsewhere by duly authorized entities outside of COFEPRIS that going through COFEPRIS directly would expedite the process and ensure that all that we require for product import would be achieved without confusion or compromise and without unnecessary additional expense.

I completely concur with Dr. Van Valin regarding his desire to retain Dr. Caballero as an ongoing resource. Dr. Van Valin met with Dr. Caballero’s associate and is pursuing Bio’s from all of the associates, PhD’s no less, as members of the core clinical trial team that he will establish in Mexico City, in conjunction with UNAM, as soon as funding will permit, with a specific view to getting targeted approvals for specific disease treatment using our products in humans, animals and agricultural applications. All with the full support and facility available at UNAM. Dr. Caballero is held in high regard and has many friends who want to be involved in ground breaking bio-medical research such as EPH Technologies is involved.

Dr. Van Valin will proceed to define the team, gather their details, bios, publications etc., and map out the path for us to take toward making the world healthy. All of which, of course, will change the face of this company by

adding credentialed individuals and data that nobody can dispute. Our collective credentials will be unquestionable.

I am recommending that we recast the business model to reflect these changes for a much more substantial and updated representation of our accomplishments and our future plans.

I hope this will serve to stimulate some satisfaction in having achieved the objective. This company will make an impact. This team will make it happen in the spirit of everything we have done and been through to date. They can't all be good days. Today is one of the best so far and this is just the beginning. Brush off the dust, pat yourselves on the back and get back at it!

Great job!

CTO.